

FSA Modernization Partner

NSLDS II Reengineering Reports Detailed Design: GLOS "Samples" File Report R-DPOSU-005

Version 1.0

November 8, 2002



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Document Control

Version Number	Description	Release Date	Author
1.0	Initial Issue	11/08/2002	Justin M. Miller



1 GLOS "Samples" File Report

This design is composed of one report:

• GLOS "Samples" File Report (Section 1.1)

1.1 GLOS "Samples" File Report

1.1.1 Overview

Description	The GLOS "Samples" File Report generates a full file of loans meeting criteria of GLOS samples sent to GAs in June 1999. Samples were originally produced for GLOS on 4/26/1999. Depending on the filters applied to the report, the data set will contain one of two options: 1) Old loans with no OPB update since NSLDS inception, or 2) moving OPB loans with OPB data changes.			
User Group	Department of Education NSLDS Team in CIO Channel, Operating			
	NSLDS Partner			
Data Source	NSLDS II Data Mart			
Output Media	Online Viewing, Exportable File			
Frequency	On Request			
Requirements Traceability	2.054			
Comments	This report corresponds to DPOSU #15O and #15M - GLOS "Samples"			
	File queries in NSLDS.			

1.1.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Choose GA	This filter limits result set by the GA code(s) selected by the user.	Yes	None	Min = 1 Max = 4	Filter Definition Prompt - Attribute Element List
Servicer = Null	This filter limits the result set by loans where the lender servicer is null.	No	N/A	N/A	Attribute Qualification
Loan Type (CL, PL, RF, SF, SL, SU)	This filter limits the result set by loan types of: CL, PL, RF, SF, SL, SU.	No	N/A	N/A	Attribute Qualification



Filter	Filter Description	Prompt	Default	Min/Max	Type
Current Loan Status (AL, DA, FB, IA, ID, IG, IM, RP, UA, UB)	This filter limits the result set by loans with the current loans status of: AL, DA, FB, IA, ID, IG, IM, RP, UA, UB.	No	N/A	N/A	Attribute Qualification
Current Maturity Date < 12/01/1986	This filter limits the result set by loans where the current maturity date is less than December 01, 1986.	No	N/A	N/A	Attribute Qualification
Servicer Code	This filter limits the result set by loans where the servicer code is not ''. This filter excludes Tape Dump Loans.	No	N/A	N/A	Attribute Qualification
PLUS Borrower System Create Date	This filter limits the result set by the maximum PLUS Borrower System Create Date.	No	N/A	N/A	Set Qualification
Outstanding Principal Balance Date > 01/01/1995	This filter limits the result set by loans where the outstanding principal balance date is greater than January 1st, 1995.	No	N/A	N/A	Attribute Qualification
Outstanding Principal Balance Date < 01/01/1995	This filter limits the result set by loans where the outstanding principal balance date is less than January 1 st , 1995.	No	N/A	N/A	Attribute Qualification
Outstanding Principal Balance Date	This filter prompts the user to select to apply either the Outstanding Principal Balance Date > 01/01/1995 filter or the Outstanding Principal Balance Date < 01/01/1995 filter.	Yes	OPB Date > 01/01/ 1995	Min = 1 Max = 1	Object Prompt

1.1.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Student Current SSN	STU	CURR_SSN
Student Current First Name	STU	CURR_FST
Student Current Last Name	STU	CURR_LST
Student DOB	STU	DOB
Guaranty Agency (code)	LOAN	CURR_GA_CO DE



Attribute	NSLDS Table	NSLDS Attribute
Loan Type	LOAN	LOAN_TYPE
Indicator of Separate Loan	LOAN	FFEL_DUP_ID
Current Loan Status	LOAN	CURR_LOAN_ STAT
Current Loan Status Date	LOAN	CURR_LOAN_ STAT_DT
School (code)	LOAN	SCH
School Branch (code)	LOAN	SCH_BR_COD E
Loan Period Begin Date	LOAN	PER_BEG_DT
Loan Period End Date	LOAN	PER_END_DT
Lender (code)	LOAN	CURR_LEN_C ODE
Servicer (code)	LOAN	CURR_LEN_S VR_CODE
PLUS Borrower Current SSN	PLUS_BOR	CURR_SSN
Loan External ID for GA	LOAN_EXT L_ID	CODE

1.1.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Loan Amount	This metric is the amount of the loan.	Grand Total	LOAN	AMT
Established Date	This metric is the date the loan was established.	N/A	LOAN	DT
Cumulative Disbursement Amount	This metric is the total disbursement amount of the loan.	Grand Total	LOAN	TOT_DIS
Disbursement Date	The metric is the date of the latest loan disbursement.	N/A	LOAN	CURR_DIS_ DT
Cumulative Cancellation Amount	This metric is the total cancellation amount of the loan.	Grand Total	LOAN_C AN	TOT_CAN
Outstanding Principal Balance	This metric is the outstanding principal balance of the loan.	Grand Total	LOAN	OUT_PRIN_ BAL



Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Outstanding Principal Balance Date	The metric is the date of the latest outstanding principal balance.	N/A	LOAN	OUT_PRIN_ BAL_DT
Outstanding Interest Balance	This metric is the outstanding interest balance of the loan.	Grand Total	LOAN	OUT_INT_B AL
Outstanding Interest Balance Date	The metric is the date of the latest outstanding interest balance.	N/A	LOAN	OUT_INT_B AL_DT
Current Supplemental Fee Balance	This metric is the current supplemental fee balance of the loan.	Grand Total	LOAN_SU PP	CURR_SUPP _FEE_BAL
Maturity Date	This metric is the maturity date of the loan.	N/A	LOAN	CURR_MAT _DATE
Insurance Claim Payment Date	This metric is the date on which the latest insurance claim payment to the lender occurred.	N/A	LOAN_SU PP	CURR_INSU R_PMT_DT
Reinsurance Payment Date	This metric is the date on which the latest reinsurance payment to the GA occurred.	N/A	LOAN_SU PP	CURR_REIN SUR_PD_DT
Repurchase Date	This metric is the date on which the repurchase of the loan occurred.	N/A	LOAN_SU PP	CURR_RPC H_LOAN_D T

1.1.5 Hierarchies for Drilling

No drilling options identified for this report.